

# INVESTMENT APPLICATION



## CHURCH EXTENSION FUND, INC. (CEF) Central Illinois District - LCMS (CID)

1850 North Grand Avenue West  
Springfield, IL 62702-1626  
TELEPHONE: (217) 793-1802 FAX: (217) 793-9454  
EMAIL: [cef@cidlcms.org](mailto:cef@cidlcms.org) [www.cid-cef.org](http://www.cid-cef.org)

New Investment: \$ \_\_\_\_\_  
Make check payable to:  
CID Church Extension Fund

-OR-

Existing CID-CEF Investment Certificate # \_\_\_\_\_  
(signed Investment Certificate or Lost Certificate Agreement must be returned with Application)

Reinvest \$ \_\_\_\_\_ Redeem \$ \_\_\_\_\_

### INVESTMENT CERTIFICATES - Minimum Investment: \$500 - Interest paid/applied and statement sent semi-annually

- 1.25% 5-year term       1.00% 3-year term  
 0.60% 1-year term       0.30% 6-month term
- Special Term and Rate – Limited Time!!!**  
 1.00% 2-year term

### INTEREST PAYMENT METHOD (Choose one)

- Accumulate interest and add to investment  
 Investment check semi-annually (if over \$25)  
 Direct Deposit – requires completed enrollment form  
(Go to [www.cidlcms.org](http://www.cidlcms.org) or contact CEF to request the form)

INTEREST RATES ARE EFFECTIVE 7/1/2020 AND ARE SUBJECT TO CHANGE – CALL TO CONFIRM CURRENT RATES

### FLEXIBLE SAVINGS – Interest added to account monthly, statement sent quarterly

- Regular Flexible Savings Account      Interest Rate: 0.25%      Minimum: \$25 – available to all customers  
 Capital Campaign Flexible Savings Account      Interest Rate: 0.60%      Minimum: \$500 – available only to religious organizations

## Account Ownership (Complete A, B, or C. Please print)

### A. Sole or Joint Owners (One or more owners as joint tenants with full rights of survivorship and not tenants in common. Beneficiaries may be designated on "Beneficiary Designation" form. Interest is reported to the IRS using the Social Security number of the first owner listed.)

1. \_\_\_\_\_  
Last or Religious Organization Name      First      MI      Social Security # or TIN      Date of Birth (MM/DD/YYYY)
2. \_\_\_\_\_  
Last      First      MI      Social Security #      Date of Birth (MM/DD/YYYY)
3. \_\_\_\_\_  
Last      First      MI      Social Security #      Date of Birth (MM/DD/YYYY)

Check if "Beneficiary Designation" form is attached       Check that all joint owners have signed application

### B. Trust ("Certificate of Existence of Trust and Authority to Act" must be completed and sent with application)

Name of Trust \_\_\_\_\_ Social Security #/TIN \_\_\_\_\_

### C. Custodian Investment for Minor (Under the Illinois Uniform Transfers to Minors Act)

MINOR Last \_\_\_\_\_ First \_\_\_\_\_ MI \_\_\_\_\_ Social Security # \_\_\_\_\_ Date of Birth (MM/DD/YYYY)

CUSTODIAN Last \_\_\_\_\_ First \_\_\_\_\_ MI \_\_\_\_\_ Social Security # \_\_\_\_\_ Date of Birth (MM/DD/YYYY)

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# Contact Information for Account

Address

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City

State

Zip

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Home Phone

Cell Phone

Email Address

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## Supporting Investments

*(Please provide the organization to be recognized for current or future investment requirements)*

Your Home Congregation

City

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**---OR---**

Other LCMS Organization

City

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## Investment Certification and Signature – Signatures of all account owners are required.

By signing this application (“I” refers to all applicants, whether one or more), I certify that:

- *All information provided is true and correct.*
- *I am of legal age and not a minor.*
- *I authorize the Central Illinois District Church Extension Fund to initiate any correcting debit or credit that may be necessary.*
- *I am a member of, contributor to, or participant in The Lutheran Church – Missouri Synod or any district or other program, activity, or organization which constitutes a part of the Synod or any of its districts, or I am an ancestor, descendant, or successor in interest to such person.*
- *I am a U.S. person (including a U.S. resident alien).*
- *The Social Security or Tax ID number shown for me on this application is correct.*
- *I am not subject to backup withholding because (a) I am exempt from backup withholding, or (b) the IRS has not notified me that I am subject to backup withholding as a result of a failure to report all interest or dividends, or (c) the IRS has notified me that I am no longer subject to backup withholding. Please draw an “X” through the preceding sentence if you ARE currently subject to backup withholding. Due to IRS regulations, the Central Illinois District Church Extension Fund cannot record your investment until your Taxpayer Identification Number is provided and the above certification signed. The IRS does not require your consent to any provisions of this application other than the certifications required to avoid backup withholding.*

Signature of Account Owner/Trustee/Custodian/Authorized Signer

Date

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Signature of Account Owner/Trustee/Custodian/Authorized Signer

Date

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Signature of Account Owner/Trustee/Custodian/Authorized Signer

Date

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*The CID-CEF is a nonprofit religious organization, therefore CID-CEF investments are not FDIC-Insured bank deposit accounts.*

**The Mission of the Central Illinois District Church Extension Fund, Inc. (CID-CEF) is to aid member congregations and agencies in the Central Illinois District of the LCMS in building and expanding their facilities and their ministry for the growth of God’s Kingdom.**